

Zendrive Research: Largest Distracted Driving Behavior Study

Drivers Use Their Phones During 88 Out of 100 Trips 3-Month Analysis of 5.6-Billion Miles, 570-Million Trips, 3-Million Drivers

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Introduction

Mobile phones are ubiquitous, and they vie for our attention all the time. Traffic deaths have shot off the charts in the last two years. As phones have become commonplace, how have they affected our everyday behaviors? Most importantly, do they impact how safely we perform seemingly mundane tasks, like driving a car?

Zendrive is a mission-driven company, working to improve road safety with data and analytics. Our smartphone-based system measures and analyzes driver behavior. This winter, our team of data scientists and policy experts dug into our 10-billion mile data set to see what we can learn about phone use behind the wheel.

We started with some commonsense assumptions:

- Distracted driving is dangerous;
- Phone use behind the wheel is distracting, no matter what you're doing;
- Even a few seconds focused on your phone instead of the road can have dire consequences;
- Everyone has phones;
- U.S. traffic deaths are rising and distracted driving is contributing to this increase;
- Phone use is very difficult for crash investigators to capture.

What we don't know is how frequently drivers are using their phones when they are behind the wheel, at least until now. New research from Zendrive has found that Americans use their phones nearly every single time they get behind the wheel.

Zendrive conducted the Distracted Driving Behavior Report to look at the frequency and duration of phone use behind the wheel. This study aggregated and analyzed data from 3.1 million anonymized drivers, who took 570 million trips, covering 5.6 billion miles nationwide between December 2016 and February 2017.

This is the largest distracted driving study conducted to-date. There are many small scale distracted driving reports, but their conclusions vary and their statistical robustness is questionable. This topic is too important to leave ambiguous.

Zendrive Findings





In **88% of trips** we analyzed, a driver was on their smartphone



Of these trips, the average phone use was 3.5-minutes per hour of driving



Taking your eyes off the road for **2-seconds** increases your chances of collision by over 20x



At 55mph, **2-seconds** is enough time to travel the length of two basketball courts

Our top finding shows that drivers used their phones during 88-percent of the 570-million trips analyzed.

Everyday, that's the equivalent of people behind the wheel talking or texting on 5.6-million car rides from our sample alone. When extrapolated for the entire U.S. driving population¹, the number goes up to roughly **600-million distracted trips a day**.

Zendrive researchers also found that during an hour-long trip, drivers spent an average of 3.5-minutes using their phones. This finding is frightening, especially when you consider that a 2-second distraction is long enough to increase your likelihood of crashing by over 20-times. In other words, that's equivalent to 105 opportunities an hour that you could nearly kill yourself and/or others.

Read on to see the rankings of the most and least distracted drivers and how Zendrive figured this out.

[✓] in @Zendrive blog-zendrive.com/distracted

¹ In 2009, there were 210 million licensed drivers in the U.S. (https://www.fhwa.dot.gov/policyinformation/statistics/2009/dv1c.cfm). Each driver took 3.21 trips each weekday (most recent data available, http://nhts.ornl.gov/2009/pub/stt.pdf), resulting in a total number of 674,100,000 vehicle trips a day.

Known Dangers of Distracted Driving

We know that phone use behind the wheel is irresponsible:

The AAA Foundation for Traffic Safety's most recent public opinion research
reports that Americans think phone use behind the wheel is dangerous. A strong
majority of drivers think that other drivers who text, talk or email on cell phones are
a "very serious threat to their personal safety."

The public is right. A growing body of research tells us that any type of phone use makes driving more dangerous:

- Talking on the phone, either hand-held or hands-free, increases drivers' <u>risk of crashing by two to four times</u>². This is because any kind of phone conversation increases a driver's reaction time and impacts their speed and control of the vehicle³. Texting behind the wheel is even worse, making it eight times more likely that a driver will crash⁴.
- Using a phone doesn't just take your eyes off the road; it <u>takes your brain off the</u>
 road, which is the real problem: Using a phone while driving substantially reduces
 brain activities related to driving -- things like tracking the other cars, people and
 things around you and navigating around them⁵.

Redelmeier, D.A. and Tibshirani, R.J. 1997. Association between cellular-telephone calls and motor vehicle collisions. The New England Journal of Medicine 336:453-58

² McEvoy, S.P.; Stevenson, M.R.; McCartt, A.T.; Woodward, M.; Haworth, C.; Palamara, P.; and Cercarelli, R. 2005. Role of mobile phones in motor vehicle crashes resulting in hospital attendance: a case-crossover study. British Medical Journal 331(7514):428.

U.S. Department of Transportation, National Highway Traffic Safety Administration. (2013). The Impact of Hand-Held and Hands-Free Cell Phone Use on Driving Performance and Safety-Critical Event Risk. (DOT HS 811 757). Prepared by Virginia Tech Transportation Institute for NHTSA. Available:

http://www.nhtsa.gov/DOT/NHTSA/NVS/Crash Avoidance/Technical Publications/2013/811757.pdf ³ Caird, J.K.; Willness, C.R.; Steel, P.; and Scialfa, C. 2008. A meta-analysis of the effects of cell phones on driver performance. Accident Analysis and Prevention 40(4):1282-93.

⁴ Drews, F. A., Yazdani, H., Godfrey, C. N., Cooper, J. M., & Strayer, D. L. (2009). Text messaging during simulated driving. Human Factors 51(5):762-770

⁵ Just, M.A.; Keller, T.A.; Cynkar, J. 2008. A decrease in brain activation associated with driving when listening to someone speak. Brain Research 1205: 70-80

When you're driving, even the shortest glances at your phone are dangerous:

- Taking your eyes off the road for just <u>2 seconds increases crash risk 24-times</u>.
- Five seconds is the average time your eyes are off the road while texting. When traveling at 55mph, that's enough time to cover the length of a football field blindfolded.

And, because of the ubiquity of mobile phones, we all need to take responsibility:

 According to the <u>Pew Research Center</u>, in 2016, 95-percent of Americans owned cellphones and 77-percent owned smartphones. This is an increase from 87-percent cellphone and 35-percent smartphone ownership in 2011 and 70-percent cellphone ownership in 2006.

After nearly a decade of decline, traffic deaths are increasing, in part due to driver distraction:

- From 2014 to 2015, traffic deaths increased 7-percent, and from 2015 to 2016, deaths increased by 14-percent. The National Safety Council estimates that <u>40,200</u> <u>people lost their lives on U.S. roads</u> in preventable collisions last year.
- In 2015 (the most recent data available), the National Highway Traffic Safety Administration reports that fatalities from <u>driver distraction saw the largest</u> <u>increase</u> among all crash-related factors.

The Challenge of Reporting Phone Use

Unfortunately, phone use behind the wheel is very difficult to measure:

- Experts agree that cell-phone use as a contributing factor in collisions is woefully undercounted. The forms that local police departments use to report traffic crashes do not typically have a box to check, a code or other common ways to designate that phone use was a contributing factor in a collision. Standard fields include factors such as unsafe speed, failure to yield and a generic "driver distraction/inattention," which could be used to report anything from changing the radio station to eating to a driver's statement of "I just didn't see her."
- Drivers are also unlikely to admit that they were using their phones when they were involved in a crash.
- Zendrive uses the technology built into smartphones to measure driving, so by virtue of running on a smartphone, Zendrive can measure phone use while driving. Use is detected when the driver handles the phone for a certain period of time for various purposes such as talking, texting or navigating.

Let's look at 2011 as an example of data reporting:

- NHTSA reported that <u>32,367 people were killed in traffic</u>, which includes <u>3,331</u> distraction-related fatalities.
- Nationwide, during a year when 85-percent of Americans owned mobile phones and drove nearly 3-trillion miles, NHTSA reported only <u>385 mobile phone-related</u> fatal crashes.
- 42 states reported less than 10 mobile phone-related traffic deaths
 - New York state saw 1,092 traffic deaths, yet only 1 cell phone related death was reported.
 - In Vermont, there were 55 traffic deaths, yet only 1 cell phone related death was recorded.
 - Oregon saw 331 traffic deaths, yet only 4 cell phone related fatalities were reported.
 - Ohio had 1,016 traffic deaths, yet only 3 cell phone related fatalities were reported.

Similarly in 2015, as <u>91-percent of Americans owned mobile phones</u> and <u>drove over 3-trillion miles</u>, <u>35,092 people died in traffic</u>. NHTSA reported just <u>476 mobile phone-related deaths</u> out of 3,477 total distraction-related fatalities on our roads.

Zendrive's Most and Least Distracted Drivers

STATE RANKINGS

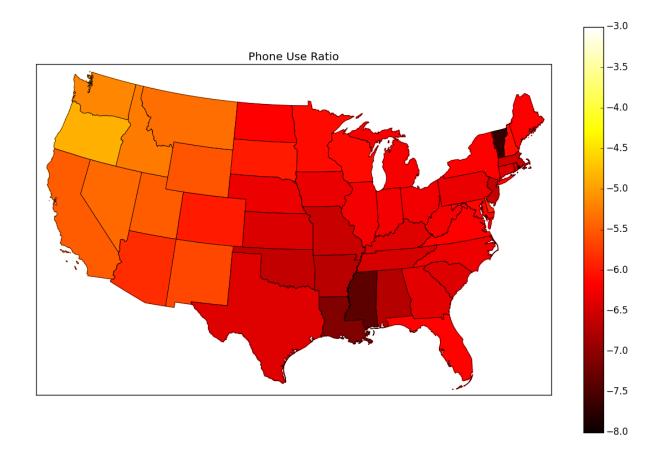
Who are the most and least distracted drivers, and how did Zendrive figure this out? Zendrive dug deep into our data set of 10-billion miles of driver behavior data and pulled out a three month sample of 570-million trips, where 3.1-million people drove 5.6-billion miles around the U.S. between December 2016 and February 2017.

Our data science team looked at the relationship between how long people drove each day and how much time they spent using their phones while driving. They calculated the ratio between the average daily trip time and the average amount of time drivers used their phones each day. By comparing duration to duration, i.e. apples to apples, Zendrive came up with the most direct and accurate measurement of driver distraction.

Ranking	State	Hand-held phone ban
Most distracted	Vermont	Yes
50	Mississippi	
49	Louisiana	
48	Alabama	
47	Arkansas	
46	Oklahoma	
45	New Jersey	Yes
44	Rhode Island	
43	Missouri	
42	Massachusetts	
41	Tennessee	
40	Kansas	
39	District of Columbia	Yes
38	South Carolina	
37	Connecticut	Yes
36	Kentucky	
35	Texas	

24	Coorgio	
34	Georgia	
33	Pennsylvania	
32	lowa	
31	North Carolina	
30	Nebraska	
29	Ohio	
28	West Virginia	Yes
27	Indiana	
26	Illinois	Yes
25	Michigan	
24	Virginia	
23	New York	Yes
22	Maine	
21	North Dakota	
20	Florida	
19	Maryland	Yes
18	Wisconsin	
17	Minnesota	
16	New Hampshire	Yes
15	Colorado	
14	South Dakota	
13	Delaware	Yes
12	Arizona	
11	Alaska	
10	New Mexico	Yes
9	Wyoming	
8	Utah	
7	California Yes	
6	Nevada Yes	
5	Montana	
4	Hawaii Yes	
3	Idaho	
2	Washington	Yes
Least distracted	Oregon	Yes
	- 3 -	

It appears that at the state-level, laws that ban hand-held phone use actually reduce the amount of time per trip drivers use their phones. Of the ten states with the lowest levels of phone use, six have laws limiting phone use while driving. However, the state with the highest level of phone use, Vermont, also has a law that limits phone use while driving.



States that prohibit the use of hand-held cellphones while driving: California, Connecticut, Delaware, Hawaii, Illinois, Maryland, Nevada, New Hampshire, New Jersey, New Mexico, New York, Oregon, Vermont, Washington and West Virginia — plus the District of Columbia.

LOCAL RANKINGS

At the local level, it is unclear if these laws impact phone use. Looking at January and February 2017 trip data from a sample of cities in the best and the worst states, Zendrive data scientists found mixed results. Drivers in Los Angeles, for example, spent the most time using their phones during each trip, yet California has a law prohibiting phone use and, as a state, ranks among the least distracted.

	City	City/State has hand-held phone ban
Most distracted	Los Angeles	Yes
	Austin	
	Miami	
	Philadelphia	
	Chicago	Yes
	Houston	
	Denver	
	New York	Yes
	Burlington	Yes
	Portland	Yes
	San Francisco	Yes
	Atlanta	
	Boston	
	Washington, DC	Yes
Least distracted	Seattle	Yes

CONCLUSION

Zendrive is working with communities, local decision-makers, advocates and driving coaches to use our data to save lives. Zendrive's powerful system transforms mobile technology from a threat to a lifesaver. Traffic deaths are preventable.

Leaders like the <u>National Highway Transportation Safety Administration</u>, the <u>National Safety Council</u>, the <u>AAA Foundation for Traffic Safety</u> and the <u>Vision Zero Network</u> are promoting strategies to end distracted driving.

Today, in the <u>Vision Zero era</u>, a data-driven, public health-influenced approach to road safety is helping stakeholders at all levels wrap their heads, and hands, around this massive problem. <u>More than a dozen American cities have committed to Vision Zero by setting time-bound goals to eliminate traffic deaths and serious injuries — most within 10 to 20 years. The <u>US DOT set a "Road to Zero" goal to end traffic fatalities</u> within the next 30 years.</u>

We know what behaviors and factors contribute to traffic deaths, so we can develop interventions to reduce, and eventually eliminate, these factors and, thus, eliminate road deaths.

To this effort, Zendrive brings new data and new insights into problems we haven't been able to measure before, like phone use behind the wheel. We measure what's happening on our roads because, as the saying goes: If you can measure it, you can manage it.

APPENDIX

Data Overview

Total Zendrive driver behavior data set: 10 billion miles

Total number of Zendrive users: 5 million drivers

Time period for study: December 2016, January 2017, February 2017 (89 days)

Driver behavior data set for study: 5.6 billion miles Total number of users in study: 3.1 million drivers Total number of trips in study: 570 million trips Total number of trips with no phone use: 12%

Methodology

Drawing from Zendrive's ten billion miles of behavior data -- aggregated and anonymized from over 5 million drivers -- Zendrive looked at the frequency and duration of phone use behind the wheel.

There are many small scale distracted driving reports but their conclusions vary and their statistical robustness is questionable. This topic is too important to leave in ambiguous settings, and so, in this study, Zendrive analyzed 5.6 billion miles driven by 3.1 million drivers nationwide from December 2016 to February 2017 to put together the definitive distracted driving behavior report.

For comparison, the Federal Highway Administration's periodic National Household Transportation Survey – considered an authoritative source on mobility data – <u>surveyed about 300,000 people in 2009</u>.

The millions of people who use Zendrive are a mix of commercial customers and individual consumers. They all operate standard passenger vehicles -- e.g. sedans, station wagons, minivans, SUVs, etc., not tractor trailers or other large industrial vehicles.

Zendrive technology detects vehicle trips and safety related driving events using smartphone sensors. The safety events that Zendrive focuses on include speeding, aggressive acceleration, hard braking, collisions and phone use.

Phone use while driving is detected when the driver handles the phone for a certain period of time for various purposes such as talking, texting or navigating. For privacy purposes, reported numbers do not differentiate between different purposes or apps; the data consider all sorts of engagement with smartphones as a driving distraction. The dataset used for this study is mostly derived from personal drivers driving passenger cars, though some commercial drivers such as transportation network company drivers, are included. The dataset does not include any type of heavy vehicle. Transportation network characteristics and traffic conditions were not included in the analysis. Zendrive technology is able to differentiate between drivers and passengers based where someone is setting and from what side of the vehicle they disembark.

The phone use ratio behind the wheel is calculated as the ratio of total phone use in a trip over total trip duration. Median (50-percent quantile) phone use ratios are reported for all the trips that take place in a city.

U.S. State Ranking Methodology

- All 50 states and the District of Columbia were ranked by what drivers spent the highest proportion of their daily driving trips using their phones.
- Time period: December 2016, January 2017 and February 2017
- Zendrive calculated the phone use ratio for states by dividing the average of users' daily aggregated phone use (in minutes) by the average of users' daily aggregated trip duration (also in minutes). Basically: the average amount of time drivers use their phones everyday divided by the average time they drive everyday.

At the state-level, Zendrive found that, on average, drivers spend a total of 3.5-minutes per hour using their phones while driving.

U.S. City Ranking Methodology

- Zendrive selected a sample set of cities to analyze from the best and the worst states
- Time period: January 2017 and February 2017
- Zendrive calculated the phone use ratio for cities by dividing the average time per trip that users use their phones (in minutes) by the average duration of each trip (in minutes). Basically: the average amount of time drivers use their phones on each trip divided by the average time of each trip.

Detailed Rankings

Detailed rankings with amount of time people use their phones per trip each day.

Ranking	State	Average percent of time people spent using their phones while driving each day	Hand-held phone ban
Most distracted	Vermont	7.42%	Yes
			res
50	Mississippi	6.85%	
49	Louisiana	6.38%	
48	Alabama	5.76%	
47	Arkansas	5.75%	
46	Oklahoma	5.64%	
45	New Jersey	5.60%	Yes
44	Rhode Island	5.58%	
43	Missouri	5.56%	
42	Massachusetts	5.49%	
41	Tennessee	5.40%	
40	Kansas	5.39%	
39	District of Columbia	5.38%	Yes
38	South Carolina	5.36%	
37	Connecticut	5.34%	Yes
36	Kentucky	5.31%	
35	Texas	5.31%	

34	Georgia	5.31%	
33	Pennsylvania	5.23%	
32	Iowa	5.21%	
31	North Carolina	5.19%	
30	Nebraska	5.18%	
29	Ohio	5.15%	
28	West Virginia	5.11%	Yes
27	Indiana	5.11%	
26	Illinois	5.10%	Yes
25	Michigan	5.09%	
24	Virginia	5.02%	
23	New York	5.01%	Yes
22	Maine	5.01%	
21	North Dakota	5.01%	
20	Florida	5.00%	
19	Maryland	4.96%	Yes
18	Wisconsin	4.92%	
17	Minnesota	4.92%	
16	New Hampshire	4.88%	Yes
15	Colorado	4.78%	
14	South Dakota	4.77%	
13	Delaware	4.69%	Yes
12	Arizona	4.62%	
11	Alaska	4.48%	
10	New Mexico	4.40%	Yes
9	Wyoming	4.30%	
8	Utah	4.25%	
7	California	4.24%	Yes
6	Nevada	4.14%	Yes

5	Montana	4.11%	
4	Hawaii	4.07%	Yes
3	Idaho	4.01%	
2	Washington	3.96%	Yes
Least distracted	Oregon	3.69%	Yes

Detailed rankings with amount of time people use their phones per trip.

	City	Average percent of time people spent using their phones while driving per trip	City/State has hand-held phone ban
Most distracted	Los Angeles	0.05939015118	Yes
	Austin	0.05885196485	
	Miami	0.05274445088	
	Philadelphia	0.05246222151	
	Chicago	0.0520613432	Yes
	Houston	0.05151141962	
	Denver	0.05093086805	
	New York	0.04608872382	Yes
	Burlington	0.0439412752	Yes
	Portland	0.04352355986	Yes
	San Francisco	0.04177375391	Yes
	Atlanta	0.04045336604	
	Boston	0.03895898071	
	Washington, DC	0.03790886216	Yes
Least distracted	Seattle	0.03589140606	Yes